

EFFICIENT E-SOLUTIONS BERHAD

(Company No. 632479-H)

(Incorporated in Malaysia under the Companies Act, 1965)

PROSPECTUS



Efficient

EFFICIENT E-SOLUTIONS BERHAD

PROSPECTUS

PUBLIC ISSUE OF 30,000,000 NEW ORDINARY SHARES OF RM0.10 EACH COMPRISING:

-
- ◆ 6,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE DIRECTORS AND ELIGIBLE EMPLOYEES OF EFFICIENT E-SOLUTIONS BERHAD ("EFFICIENT") AND ITS SUBSIDIARIES AND PERSONS WHO HAVE CONTRIBUTED TO THE SUCCESS OF EFFICIENT AND ITS SUBSIDIARIES;
-
- ◆ 21,000,000 NEW ORDINARY SHARES OF RM0.10 EACH BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED INVESTORS; AND
-
- ◆ 3,000,000 NEW ORDINARY SHARES OF RM0.10 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
-

AT AN ISSUE PRICE OF RM0.63 PER ORDINARY SHARE PAYABLE IN FULL UPON APPLICATION IN CONJUNCTION WITH ITS LISTING ON THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD (FORMERLY KNOWN AS MALAYSIA SECURITIES EXCHANGE BERHAD)

Financial Adviser, Managing Underwriter, Placement Agent & Sponsor



RHB SAKURA MERCHANT BANKERS BERHAD

(Company No. 19663-P)

Co-Underwriter



AmSecurities

AMSECURITIES SDN BHD

(Company No. 92977-U)

EFFICIENT E-SOLUTIONS BERHAD (632479-H)

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THE PUBLIC ISSUE (AS DEFINED HEREIN) INVOLVES A CERTAIN DEGREE OF RISK. FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 3 HEREOF.

This Prospectus Is Dated 30 November 2004